

Make an investment choice



i Please complete in pen using BLOCK letters. Print 'X' to mark boxes where applicable. This form must be completed in full.

i Please complete this form if you wish to change your investment options.



Save time! Complete in **MemberOnline**

1 Personal details

Member number

Surname

Title

Given names

Other/Previous names

Residential address

Town/Suburb/City

State

Postcode

Date of birth (DD/MM/YY)

Phone number

Mobile number

Email

2 Investment choices

Please choose how you would like your money invested. You have several options for choosing how your money is invested:

- You can choose an investment strategy that applies to both your existing balance and future contributions. Your existing balance is the balance you already have in the Fund. Your future contributions include super guarantee and personal contributions, deductions and rollovers that will be paid in the future. Please fill in both existing balance and future contributions
- You can change your investments for your existing balance only. Please fill in existing balance only
- Alternatively, you can choose an investment strategy for your existing balance and then a different strategy for your future contributions. For example: Existing balance: 100% Managed growth – Future contributions: 50% MySuper; 50% Managed growth. Please fill in both existing balance and future contributions.
- You can change your investments for your future contributions only. Please fill in future contributions only
- From 1 July 2019 if you would like to invest or remain in the Property and Alternatives investment options, you must have an account balance greater than \$10,000.

Your choices must be in whole numbers and must total 100%. If you do not complete this form correctly we will be unable to process it.

2 Investment choices (continued)

Investment options	Existing balance	Future contributions
<i>Pre-mixed options</i>		
MySuper	<input type="text"/> %	<input type="text"/> %
Conservative	<input type="text"/> %	<input type="text"/> %
Income focused	<input type="text"/> %	<input type="text"/> %
Managed growth	<input type="text"/> %	<input type="text"/> %
Alternatives	<input type="text"/> %	<input type="text"/> %
Sustainable Responsible Investment (SRI) balanced	<input type="text"/> %	<input type="text"/> %
<i>Sector options</i>		
Cash	<input type="text"/> %	<input type="text"/> %
Fixed interest	<input type="text"/> %	<input type="text"/> %
Property	<input type="text"/> %	<input type="text"/> %
Australian shares	<input type="text"/> %	<input type="text"/> %
International shares	<input type="text"/> %	<input type="text"/> %
Total (must equal 100%)	100%	100%

From 1 July 2019 if you would like to invest or remain in the Property and Alternatives investment options, you must have an account balance greater than \$10,000.

Member declaration

I declare that:

- I have read and understood the relevant Prime Super Product Disclosure Statement available at primesuper.com.au.
- I understand that if I fail to complete this form correctly, the Trustee will be unable to process my choice.
- Investment switch requests received before 4.00pm (Sydney time) on a Friday are processed on the following Wednesday after the Trustee receives a correctly completed **Investment Choice Form**. Once processed, the switch is backdated to the Saturday. For example, if you request a switch on Thursday, your switch will be processed on the following Wednesday and will be backdated to Saturday.
- Any change in my Future contributions strategy will take effect from the next business day after the day the request is received.
- I understand that the Trustee does not undertake to have any choices completed within a particular time frame.
- I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement. The information is only used for the purpose of administering fund membership or related purpose. Further information about privacy can be found in the Prime Super Privacy statement at primesuper.com.au or by contacting the fund.
- This authority replaces all previous investment choice authorities and I authorise the Trustee to change my investment options in accordance with this authority.

Full name

Member signature

Date

Return this form to us via mail, email or fax.

mail Prime Super
Reply Paid 85860
PARRAMATTA NSW 2124
No stamp required

email administration@primesuper.com.au
fax 1800 023 662
visit primesuper.com.au
or call 1800 675 839